

TECHNOLOGY



A C C E S S
F O U N D A T I O N

Stock Transfer Letter

Letter of Authority to Transfer Stock to Technology Access Foundation (EIN: 91-1731833)

Complete the letter below and give a copy to your broker.
Send a second copy to Technology Access Foundation to ensure that your gift will be acknowledged by receipt.

Your Current Broker: _____

Address: _____

Client Account Name: _____

Client Account Number: _____

Dear Broker,

This is your authority to transfer _____ shares of _____ from my above referenced account to the **Technology Access Foundation** account at Charles Schwab.

Delivery Instructions:

Charles Schwab
DTC #0164, code 40
Account Number: 8741-7834

This represents a charitable contribution for tax year _____.

Thank you for your assistance in this matter.

Sincerely,

Client Signature & Today's Date

Creating Pathways to Success in the 21st Century, One Community at a Time

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